

002332

2025-003

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	2025 05 15 9:30-11:30

	2024	2025	
1	2024	:	40.0
	2.98%	3.97	29.46%
	5.49	2.15%	
	24.2	6.0%	
		31% 19%	15.5
	13.4%		
	19%		
2	2025	10.1	
	2.86%	1.44	4.7%
	1.44	0.76%	
	2024		

	2025	5.35	6.6%
	1	20%;	
	3600	20%	
2.1	16%	5500	8%
	1.16	28%	
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1		2024	9
2	CZ1S	CZ1S	2025 2
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	2023	2024	2025	2026	2027	2028	2029	2030	Avg
Revenue	7,800	8,000	8,200	8,400	8,600	8,800	9,000	9,200	8,375
Operating Costs	(2,650)	(2,650)	(2,650)	(2,650)	(2,650)	(2,650)	(2,650)	(2,650)	(2,650)
Operating Profit	5,150	5,350	5,550	5,750	5,950	6,150	6,350	6,550	5,725
Depreciation & Amortization	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Interest Expense	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Income Tax Expense	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Net Income	2,150	2,350	2,550	2,750	2,950	3,150	3,350	3,550	2,725
Capital Expenditures	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Change in Working Capital	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Free Cash Flow	1,150	1,350	1,550	1,750	1,950	2,150	2,350	2,550	1,725

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